



EB-5 Project Development Timeline

1. Project Qualification Review;
2. Job creation analysis;
3. Targeted employment alternative;
4. Regional center confirmation;
5. Capital raise needed;
6. Capital stack analysis;
7. Investor marketing confirmation;
8. Market comparative analysis;
9. Management history;
10. Project exit strategy;
11. EB 5 knowledge and history;
12. Construction team;
13. Administrative team;
14. Budget, cash flow, reserves;
15. Loan agreements;
16. Land or property acquisition;
17. Preferred communication;
18. Language / cultural focus;



Developer Structure Timeline With Existing Regional Centers

Preparation of documentation by EB 5 Dream Team	90 Days
Negotiation with Regional Center	included above
Marketing materials by Developer	included above
Identification of Aggregators	+30 days
Marketing of EB 5 investors	+/-180 days (depending on raise)

As of October 14, 2013